



MARCH 21, 2023 ROUND-TABLE TAX TALK

Presented by Brett Kirby

“Brett Kirby is co-founder and managing partner of Unfold Partners, a financial planning, tax and advisory services firm. As a CERTIFIED FINANCIAL PLANNER® professional, he has worked closely with public servants at the federal, provincial and municipal levels for over ten years, and is a regular co-ordinator and presenter of pre-retirement workshops to the Government of Canada.

Brett holds a BA in political science from Simon Fraser University, a diploma in financial planning from the Canadian Institute of Financial Planning and has obtained CFP certification—the industry standard in the financial planning.”

Hosted By Jas Salh

Senior Wealth Advisor
iA Private Wealth



Jas Salh

Managing Partner
Unfold Partners



Brett Kirby



iA Private Wealth is a member of the Canadian Investment Protection Fund and the Investment Industry Regulatory Organization of Canada. iA Private Wealth is a trademark and business name under which iA private Wealth Inc. operates.

Jas Salh Invites you to an informative open forum style event.

March 21, 2023

5:30 pm – 7:30 pm

Meet & Greet: 5:30pm

Presentation: 6:00 pm

Location:

IA PRIVATE WEALTH
1688 152 St #302, Surrey, BC
V4A 4N2

Light refreshments
will be served



Please RSVP Courtney

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